**INTEREST RATES MARKET NOTICE**

**Date: 4 April 2019**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IVC158”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 5 April 2019.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Tap Amount** R25,000,000.00

**Total Amount Following Tap Issue** R 55,000,000.00

**Bond Code** IVC158

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 8.208% (3 Month JIBAR as at 02 April 2019 of 7.158% plus 105 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 April 2024

**Books Close Date(s)** 24 December, 24 March, 23 June, 23 September

**Interest Payment Date(s)** 2 January, 2 April, 2 July, 2 October

**Last Day to Register** By 17:00 on23 December, 23 March, 22 June, 22 September

**Issue Date** 5 April 2019

**Date Convention** Following

**Interest Commencement Date** 2 April 2019

**First Interest Date** 2 July 2019

**Call / Step Up Date** 2 April 2020

**ISIN No.** ZAG000158189

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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